

Arkan Hermes Capital and Investment Co.

AHC financial and Investment Co. was formed to manage under privilege government and private projects financing and structuring the project costing in line with the means and liquidity. **AHC** aim to build a personal, low-cost portfolio and put your money to work like the world's smartest entrepreneur and investors. Its a mission to bring smart financial services to everyone need, regardless of age, position and or net worth.

AHC has the privilege to practice **Venture Capital structure** of investing in innovative high tech & digital enterprises across Middle East, Asia, and **Europe**.

We have a a vast practical track record of supporting talented tech entrepreneurs

in developing ambitious & disruptive companies in a variety of sectors. Our diversified experienced team of professionals located in **MENA, Europe and Asia**.

AHC hold commodities assets under management and an active portfolio of preferred individual and wealthiest corporates and industrialist across Mena, Europe, Asia and North America.

We are unique **Middle East** base **venture platform** on the ground that recognize the **global opportunity** and pioneered a new approach of investing regional funds in a global platform and vice versa. The other venture opportunity was exercised to address the mineral and aggregates sick Industries those still have the offtake agreements but lake of cashflow and operating liquidities. We designed the exit strategies and arrange the investment on the industries by introducing the innovative automation and digitization skills and systems. We always have the local experienced team to make a quick decision for a quick and better satisfaction of the clientele. **AHC** exercise the innovation and have seen a tremendous growth journey keeping a strong follow ups.

Investment risk

AHC always keep high weighted average on every investment that always expose to different risks. We always cater certain Risk tolerance

what the company can afford to lose. The team always measure the risk factors and high risk Investments always considered and addressed prior to the decision.

We always take the conservative approach after a clear understanding that the more conservative the investment, the lower the investment risk and returns will likely be. In a financial trouble periods, we choose the riskier investments with a strong assets backing, which provided the opportunity for the highest returns. This always happened with the strong consultation and close meeting with the finance professional who took a great efforts of risk survey offered by many investment providers before investing even a dollar. **AHC** always look at the following options to consider the investments.

Real Estate

AHC have most theoretical and common way to invest in real estate is through actually purchasing the own land or direct lease not less than 25 years depending where is the land allocated and the viability.

AHC introduce the Real Estate Investment Trusts or REITs companies that sell shares in their various real estate investments. It was the idea given to the REIT investors to spread their risk among hundreds. The major benefits of REITs offer major tax rebates.

Securities - Bonds

AHC has established and covered the Securities and Bonds under the Investment portfolios and re-invested in the diversified industrial and developments mega projects. Both options of Stock and Bonds are a great safety for the investors. In some cases bonds offers very high returns, equalling and possibly surpassing those of stocks but its always secured.

Mechanical Industries and Production Plants

AHC most often strategize the investment on the Industries and production plants in different sectors under the demand concept of the local consumption in the country as well abroad.

Strategy of AHC Financial and Investment Co.

It uses the latest and best technology invested thru the **Venture Capital fund**. Our team is back tech and innovators in their efforts to build an outstanding company, from inception to scaling, investing from 1 Mill US\$ to 100 Mill US\$ in early growth stage (from seed).

Our firm has over 11 years of track record supporting talented tech entrepreneurs in developing ambitious & disruptive companies in a variety of sectors across Corporates, Enterprise and Consumer market. **AHC** mainly act as lead investors, drawing on our extensive experience and network to help Investors / founders to fulfil their ambitions.

AHC has a diverse and experienced team of professionals located in Mena, Europe and North America with a handsome assets under management and an active portfolio across Mena and North America.

How we differentiate the process

AHC always judge and analyze the clientele in a different ways by collecting their profile, owners details, sponsor, Business entity, Status, Jurisdiction, ID number, and other business registration formation to confirm their legal authenticity at first level.

Apart from the basic DD, the clientele credit check, Payment and legal filings data are compiled from Corporates Entrepreneur and SME credit reporting agencies to confirm the company is in good standing and has no significant derogatory credit or debt marks. If applicable, credit information is also check from **CreditSafe** or **Experian** or **other best software available in the region**. The following data always checked which is part of the strategy;

- Bankruptcy filed
- Lien count
- Judgment count
- Collections count

This is our strategy to review 180 degree within our credit standards. **CreditSafe** provides the following data points for Corporates, SME and sponsor companies outside and within the USA:

- Country of Domicile (A-E) Score.
- International Score (A-E): means low to high risk.
- Credit Rating (1-100): A standardized score which enables credit risk comparison between companies registered in different countries

Verification Levels for Companies in the U.S.

A series of Credit verification concluded like;

<u>Verification Level</u>	<u>Client Review</u>	<u>Client Score</u>	<u>Credit Report</u>	<u>Legal Status</u>
Bronze Verified				

.....
 Silver Verified

.....
 Gold Verified.....

....
 Credit Source: Experian and CreditSafe.

Achieve the Verification Levels for Companies Outside the U.S.

AHC have stringent process to review the clientele credit and other history using the third party internationally approved source.

<u>Verification Level</u>	<u>Client Review</u>	<u>Client Score</u>	<u>Credit Report</u>	<u>Legal Status</u>
Bronze Verified				

.....
 Option A:
 Silver Verified

.....
 Option B:
 Silver Verified

.....
 Option A:
 Gold Verified

.....
 Option B:
 Gold Verified

.....

Credit Source: CreditSafe

Commitment

To measure and achieve the success is never an easy task. **AHC** always count on our brilliant officers not only in good times, but most importantly when things get tough and worse. Beside the Investment, true value is in our pledge to throw the full weight of our knowledge, experience and network behind to achieve a positive result.

Integrity

AHC believe in establishing honest and healthy relationships with their staff those are the real assets. We count on our valued resources to always speak the truth, to remain consistent even when inconvenient but to keep our words.

Our Investment Themes

Deep Tech

Groundbreaking technology from world class engineering talents.

NEXTGEN Automation

Cutting edge tools driving business performance and efficiencies

Our Current Investment Projects:

1. Jeddah Mega Projects of Bldg Mat & Aggregates Saudi Arabia
2. Riyadh Mega Projects Bldg Mat & Aggregates Saudi Arabia
3. Haj & Umrah Project Hospitality in West.Region Saudi Arabia
4. Smart Housing Cities Infrastructure & Construc. Pakistan
5. Smart Coldstorage, Packaging & Warehousing Pakistan
6. Livestock and Slaughterhouse Pakistan
7. Maritime City Pakistan
8. Alternate Energy Solution Pakistan & Cen Africa
9. Homeless Shelters & Homes LA & Hawaii USA